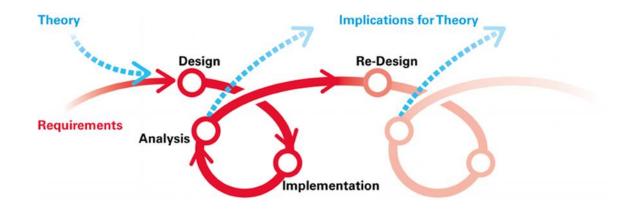


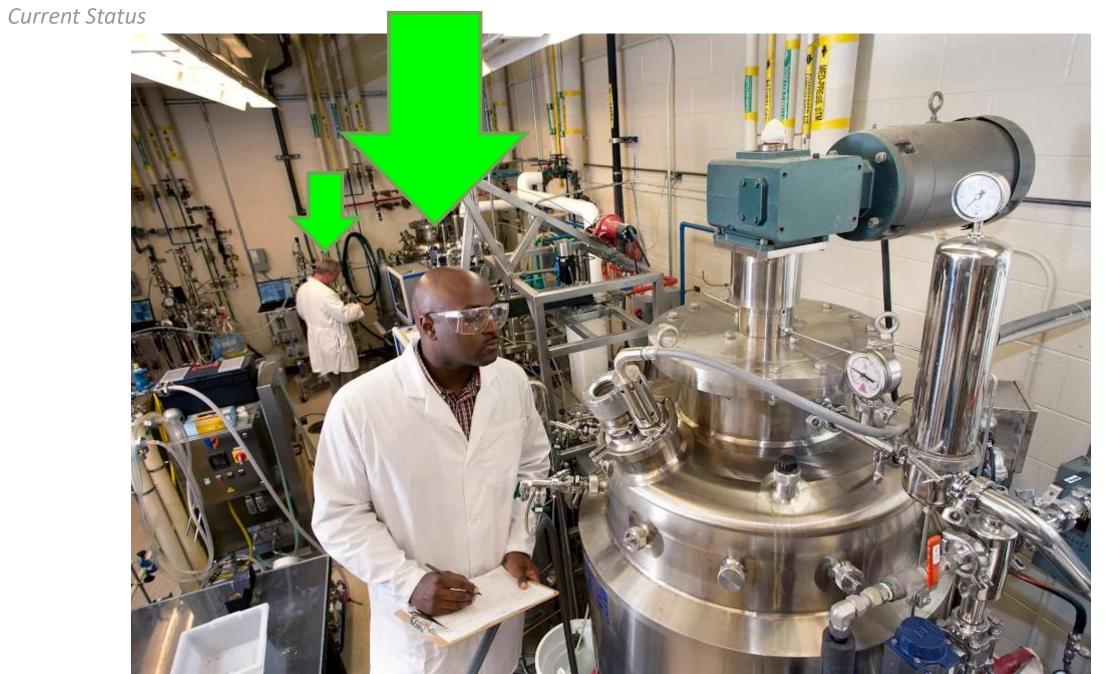
R&D Digitalization enables to increase speed to market

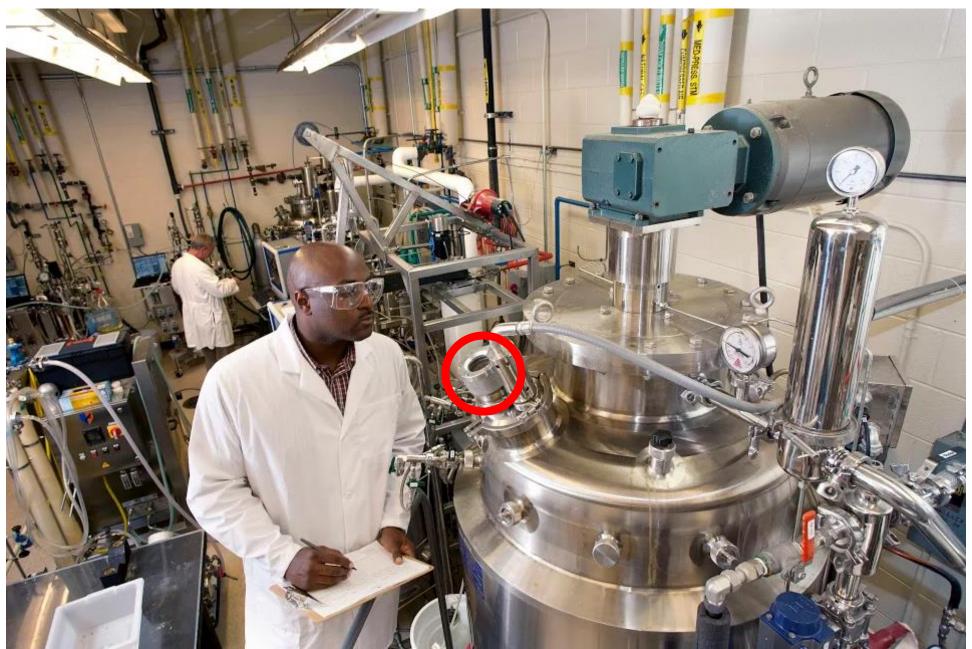
Georgios Tetradis-Meris

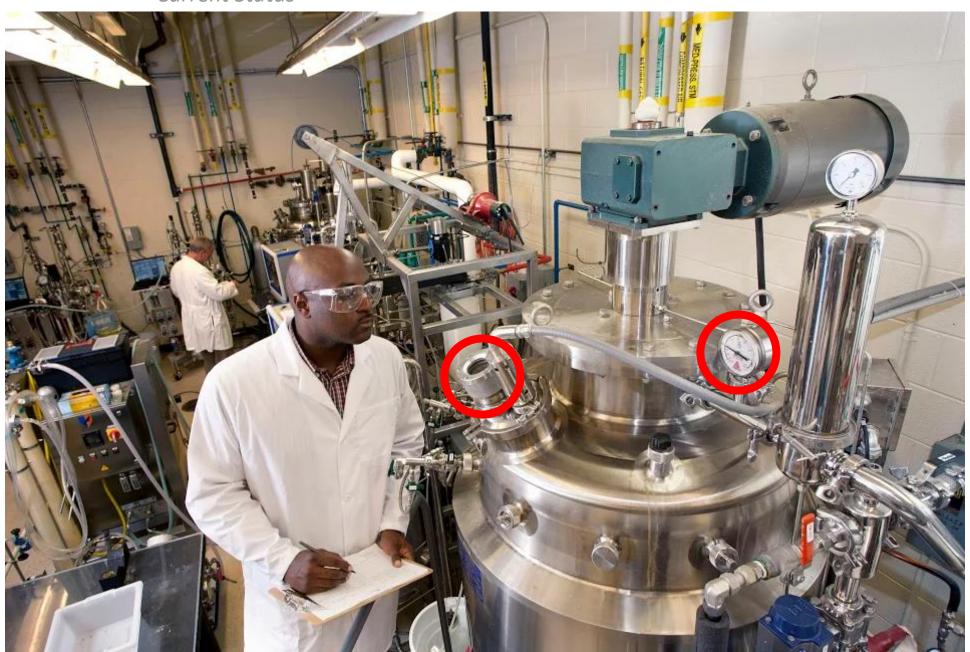
Traditional R&D way of working

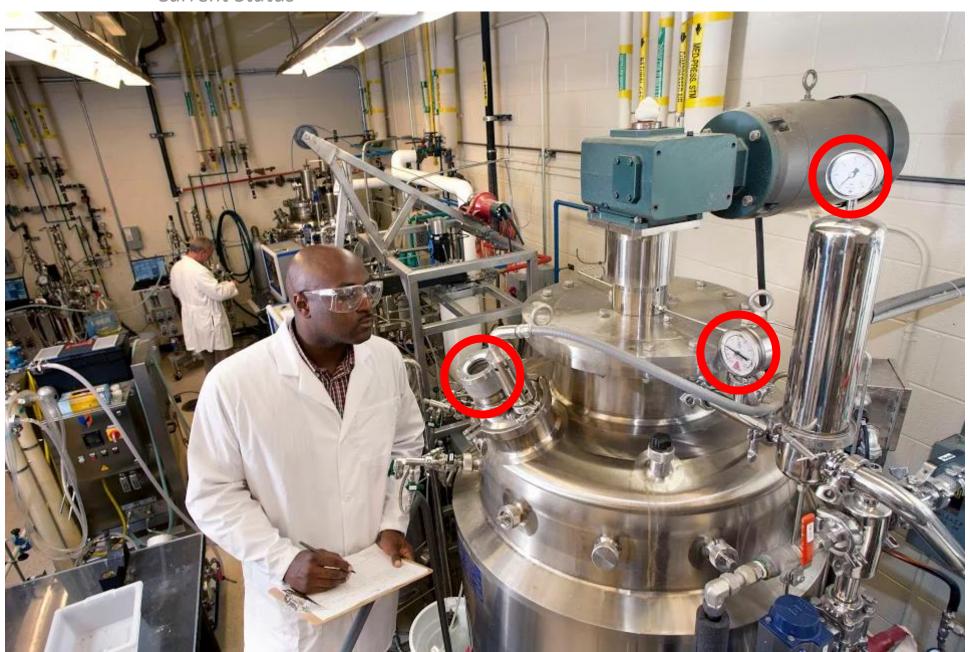
- Linear WOW
- Focus only on current product/problem to solve
- Data is not standardised and normally saved in a local drive
- Dissipation of learnings goes to few

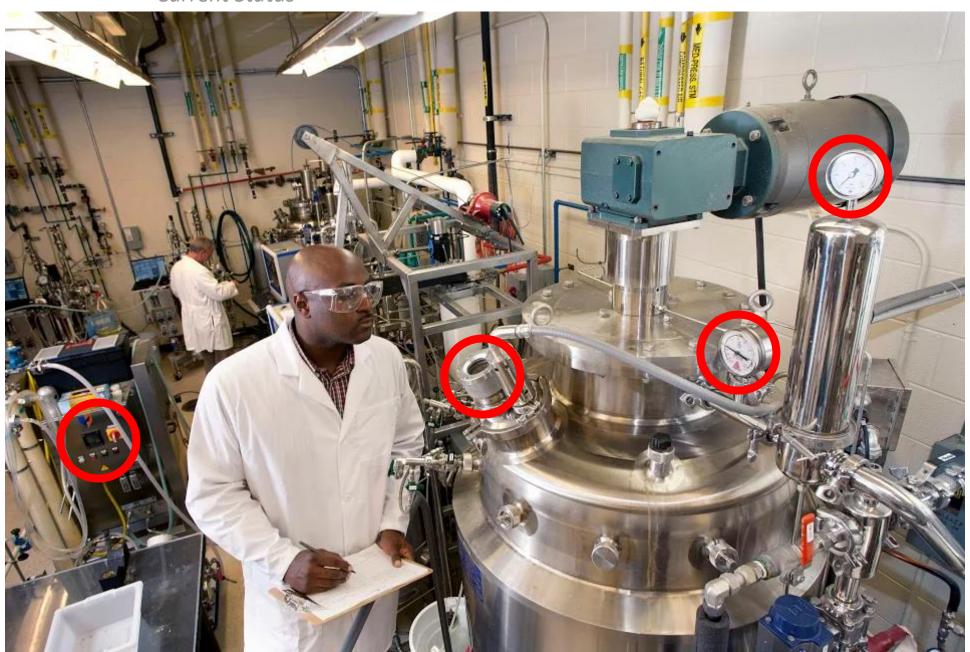


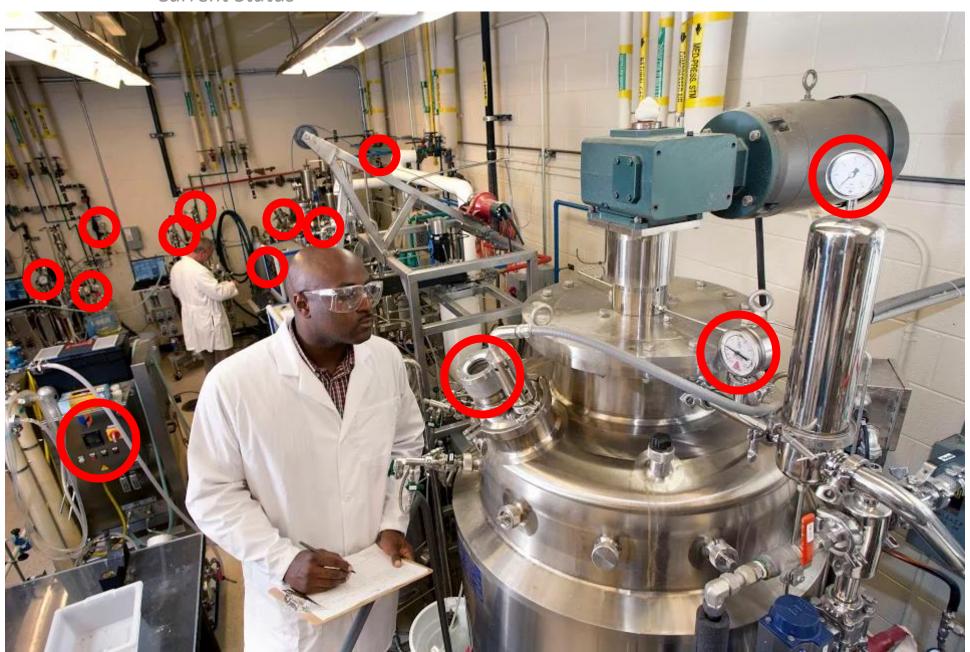


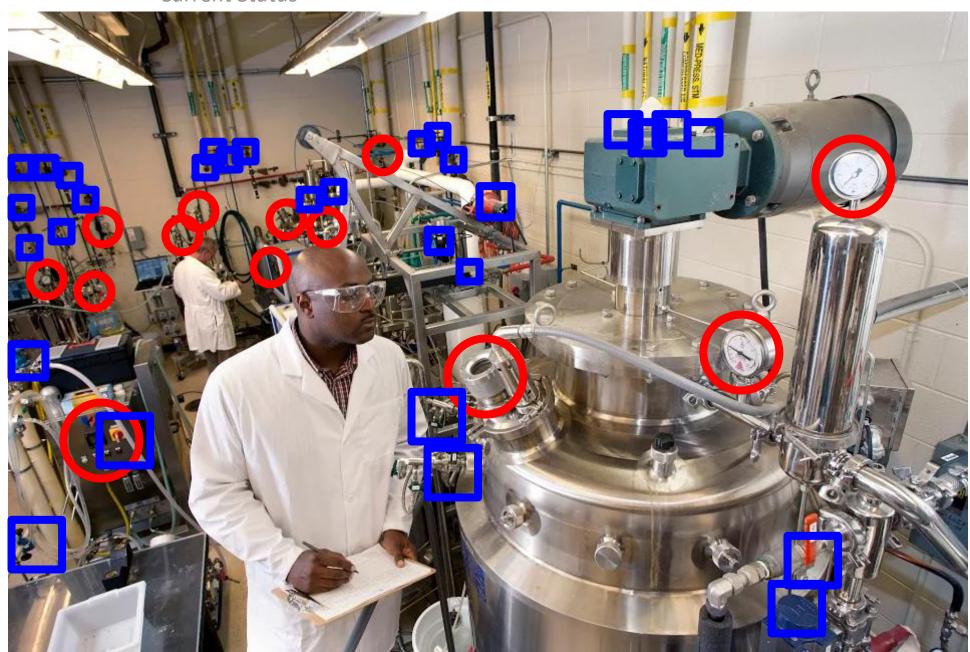




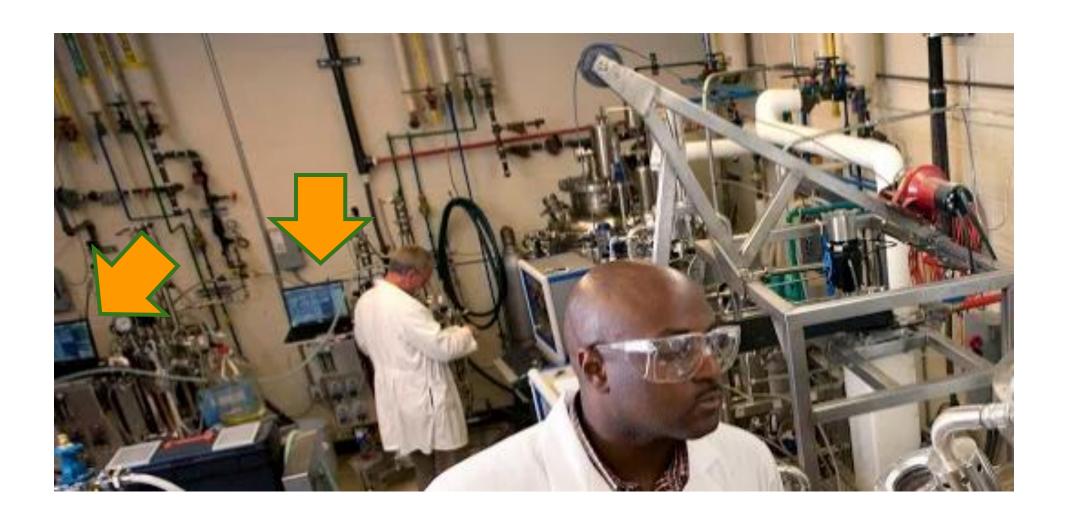




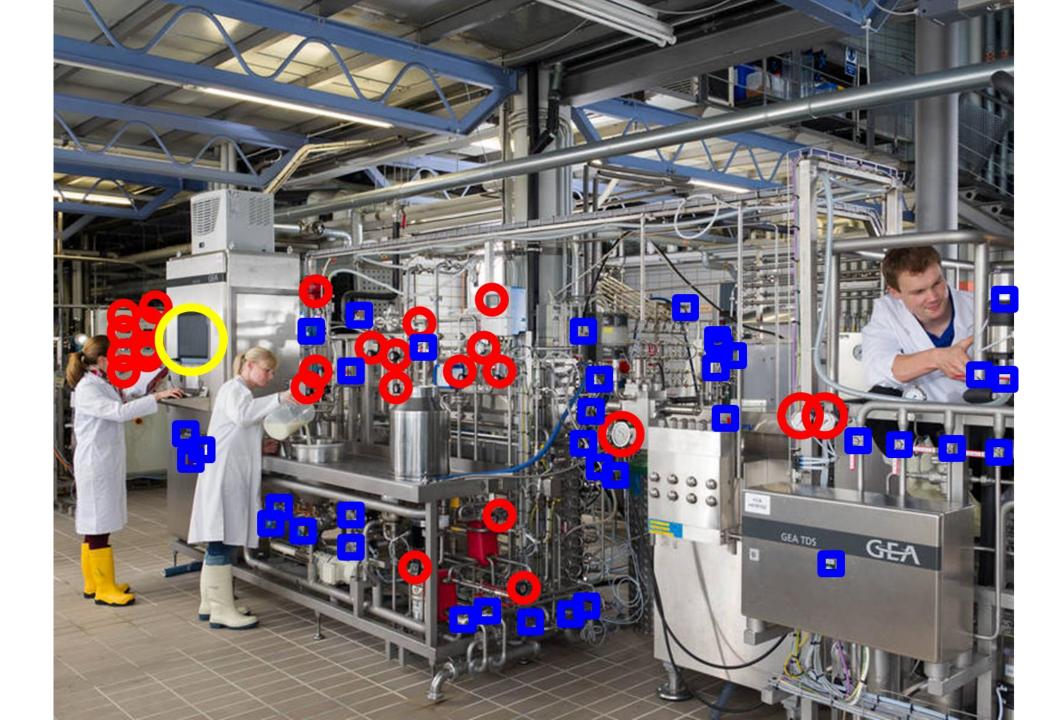














Traditional R&D way of working

- Expensive : For each trial (>€2k/trial) we take only 20% of the output
- Poor Knowledge Transfer: depends on people experiences
- Time Consuming : Long R&D Lead time
- Issues on the Implementation : Solutions not optimised / Not including Sensitive Analysis

World is changing R&D is transforming to keep up with the changes

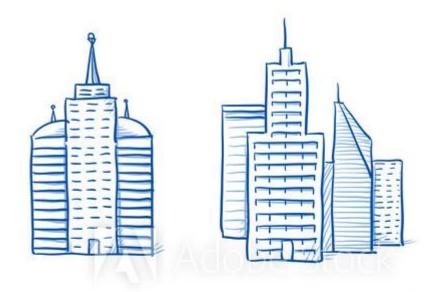
- FMCG the pace of changing has being multiplied due:
 - Speed of information through www, social media, ...
 - Consumer Demographics changing (Urbanization)
 - The raise of non-branded products
 - Local vs Global
 - Consumer Trends (Flavors, what is good and bad for you, increase on allergies and diet changes)
 - Increasing costs of Raw Material
 - >1000 new product launches/year
- Critical for a business to Speed to market seamless execution
- The role of R&D to unlock

Future is here somewhere but not evenly distributed



Digitisation of R&D enables speed

Embraces across all Functions











- Internal Customers, external Customers, Suppliers & Consumer
- The focus will be on R&D part

R&D Different Way of Working



In Silico

Immerse ourselves in Digital

Pair Data
Scientists
with Experts

New ways to record, share analyse Data

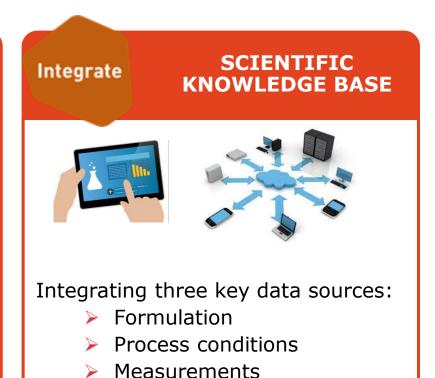
Collaborative
Working
Internal &
External

DIGITAL TRANSFORMATION: Data Driven R&D

Leveraging digital technology to capture and unlock value from data



- Standardisation and automation of core measurements
- On/in line sensors to capture process conditions



Exploit

PREDICTIVE MODELLING



- Data-driven predictive capability:
 - Process analytics and simulation
 - Mix and product stability
 - Correlation to sensory trends

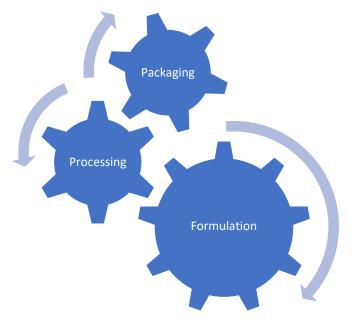
DIGITAL TRANSFORMATION: Data Driven R&D

Formulation - High Throughput Experimentation, In Silico Design new products by Product Characteristics & Attributes

- DoE from past, current trials (100% trial info) and deliver algorithms to unable to design recipes without experiments
- HTE, accelerate the development of new ingredients & formulations, automate the experimentation process



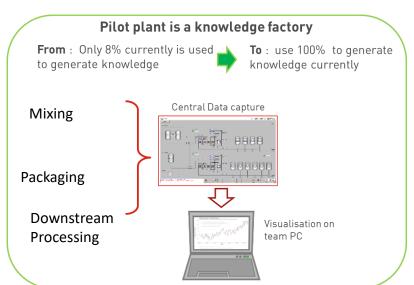


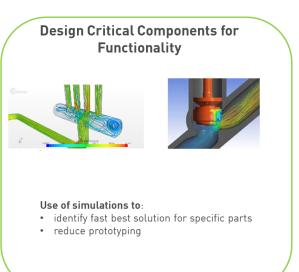


DIGITAL TRANSFORMATION: Data Driven R&D

Process / Packaging – Digital Twins, Process Models, Machine Learning

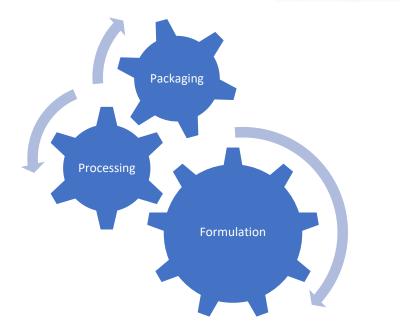
- DoE from past, current trials (100% trial info) and deliver algorithms to scale up and improve current designs and sensitivity analysis
- Extract data from machines to predict & correct
- Build Digital Twins / Simulations to accelerate speed of execution
- Use Machine Learning for the evolution on algorithms
- Use of AR







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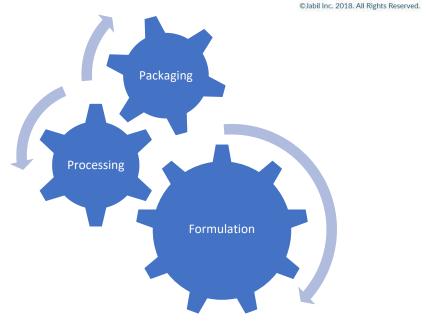


DIGITAL TRANSFORMATION: Reduce Time to Market

Key Points:

- Organisation needs to embrace Digitisation
- Learn Fast, Launch Fast
- The Value in not the data but what you get out of the data
- Pockets of knowledge need to be democratised and easy to find
- Partnership and openness to the outside world is key
- Solution seeker not a problem seeker







Any Question